

# EXHIBIT 13

Split-Strike Conversion IA Business Equity Price Analysis  
Analyzed Time Period<sup>1</sup>

| Trade Date | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 1/4/2000   | 1                      | 747525103 | QCOM   | 73,000       | 55.000                         | 54.960                                | 160.00                  | 175.31                   | 105.04                  |
| 5/15/2000  | 3                      | 68389X105 | ORCL   | (1,927)      | 77.000                         | 77.040                                | 70.63                   | 77.00                    | 0.04                    |
| 6/2/2000   | 1                      | 60505104  | BAC    | 75,000       | 69.625                         | 69.585                                | 59.25                   | 61.00                    | 8.58                    |
| 7/24/2000  | 21                     | 742718109 | PG     | (9,445)      | 62.000                         | 62.040                                | 59.00                   | 62.00                    | 0.04                    |
| 9/5/2000   | 8                      | 747525103 | QCOM   | 38,200       | 58.313                         | 58.273                                | 59.38                   | 61.63                    | 1.10                    |
| 9/5/2000   | 16                     | 747525103 | QCOM   | 36,050       | 58.250                         | 58.210                                | 59.38                   | 61.63                    | 1.16                    |
| 9/5/2000   | 15                     | 747525103 | QCOM   | 110,800      | 58.375                         | 58.335                                | 59.38                   | 61.63                    | 1.04                    |
| 9/21/2000  | 1                      | 713448108 | PEP    | (57)         | 48.375                         | 48.375                                | 42.06                   | 43.94                    | 4.44                    |
| 10/12/2000 | 69                     | 589331107 | MRK    | (524,812)    | 77.688                         | 77.728                                | 75.56                   | 77.69                    | 0.04                    |
| 10/12/2000 | 250                    | 478160104 | JNJ    | (917,755)    | 97.500                         | 97.540                                | 94.63                   | 97.50                    | 0.04                    |
| 1/3/2001   | 10                     | 717081103 | PFE    | 1,924,020    | 40.563                         | 40.563                                | 42.50                   | 46.44                    | 1.94                    |
| 1/3/2001   | 23                     | 717081103 | PFE    | 2,383,380    | 40.563                         | 40.523                                | 42.50                   | 46.44                    | 1.98                    |
| 2/2/2001   | 1                      | 549463107 | LU     | (168)        | 18.960                         | 19.000                                | 17.69                   | 18.99                    | 0.01                    |
| 2/2/2001   | 1                      | 589331107 | MRK    | (120)        | 85.310                         | 85.350                                | 83.55                   | 85.32                    | 0.03                    |
| 2/16/2001  | 3,826                  | 46625H100 | JPM    | (3,688,594)  | 52.590                         | 52.630                                | 50.25                   | 52.00                    | 0.63                    |
| 3/26/2001  | 1                      | 00184A105 | AOL    | (672)        | 39.900                         | 39.940                                | 40.00                   | 41.50                    | 0.06                    |
| 3/26/2001  | 1                      | 110122108 | BMJ    | (300)        | 58.510                         | 58.550                                | 56.40                   | 58.00                    | 0.55                    |
| 3/26/2001  | 1                      | 345370860 | F      | (288)        | 29.810                         | 29.850                                | 28.40                   | 29.55                    | 0.30                    |
| 3/26/2001  | 1                      | 459200101 | IBM    | (276)        | 92.600                         | 92.640                                | 93.75                   | 95.66                    | 1.11                    |
| 3/26/2001  | 1                      | 25816109  | AXP    | (204)        | 38.760                         | 38.800                                | 37.27                   | 38.66                    | 0.14                    |
| 3/26/2001  | 1                      | 458140100 | INTC   | (1,044)      | 27.063                         | 27.103                                | 27.88                   | 29.56                    | 0.77                    |
| 3/26/2001  | 1                      | 478160104 | JNJ    | (216)        | 91.950                         | 91.990                                | 85.02                   | 87.50                    | 4.49                    |
| 3/26/2001  | 1                      | 589331107 | MRK    | (360)        | 72.070                         | 72.110                                | 69.55                   | 71.90                    | 0.21                    |
| 3/26/2001  | 1                      | 172967101 | C      | (780)        | 46.300                         | 46.340                                | 43.12                   | 44.40                    | 1.94                    |
| 3/26/2001  | 1                      | 17275R102 | CSCO   | (1,116)      | 20.813                         | 20.853                                | 17.50                   | 19.19                    | 1.66                    |
| 3/26/2001  | 1                      | 369604103 | GE     | (1,536)      | 41.100                         | 41.140                                | 40.05                   | 41.00                    | 0.14                    |
| 3/26/2001  | 1                      | 437076102 | HD     | (360)        | 42.500                         | 42.540                                | 41.00                   | 42.01                    | 0.53                    |
| 3/26/2001  | 1                      | 191216100 | KO     | (384)        | 48.400                         | 48.440                                | 44.50                   | 46.10                    | 2.34                    |
| 3/26/2001  | 1                      | 594918104 | MSFT   | (828)        | 54.313                         | 54.353                                | 55.56                   | 57.50                    | 1.21                    |
| 3/26/2001  | 1                      | 92343V104 | VZ     | (420)        | 48.880                         | 48.920                                | 46.55                   | 48.00                    | 0.92                    |
| 3/26/2001  | 1                      | 882508104 | TXN    | (276)        | 32.510                         | 32.550                                | 34.97                   | 38.50                    | 2.42                    |
| 3/26/2001  | 1                      | 30231G102 | XOM    | (540)        | 81.260                         | 81.300                                | 77.79                   | 78.74                    | 2.56                    |
| 3/26/2001  | 1                      | 31162100  | AMGN   | (156)        | 63.938                         | 63.978                                | 56.50                   | 59.69                    | 4.29                    |
| 3/26/2001  | 1                      | 68389X105 | ORCL   | (864)        | 15.430                         | 15.470                                | 15.62                   | 16.58                    | 0.15                    |
| 3/26/2001  | 1                      | 742718109 | PG     | (204)        | 65.900                         | 65.940                                | 59.25                   | 61.10                    | 4.84                    |
| 3/26/2001  | 1                      | 46625H100 | JPM    | (288)        | 45.150                         | 45.190                                | 41.65                   | 42.99                    | 2.20                    |
| 3/26/2001  | 1                      | 713448108 | PEP    | (228)        | 42.680                         | 42.720                                | 42.95                   | 44.13                    | 0.23                    |
| 3/26/2001  | 1                      | 949746101 | WFC    | (264)        | 48.030                         | 48.070                                | 45.85                   | 46.83                    | 1.24                    |
| 3/26/2001  | 1                      | 428236103 | HPQ    | (312)        | 30.500                         | 30.540                                | 31.25                   | 32.10                    | 0.71                    |
| 3/26/2001  | 1                      | 617446448 | MS     | (168)        | 60.730                         | 60.770                                | 53.31                   | 55.68                    | 5.09                    |
| 3/27/2001  | 16                     | 717081103 | PFE    | (49,005)     | 39.980                         | 40.020                                | 38.54                   | 40.00                    | 0.02                    |
| 3/30/2001  | 1                      | 26874107  | AIG    | (30)         | 80.500                         | 80.540                                | 78.95                   | 80.50                    | 0.04                    |
| 3/30/2001  | 1                      | 30231G102 | XOM    | (45)         | 81.000                         | 81.040                                | 79.00                   | 81.00                    | 0.04                    |
| 3/30/2001  | 1                      | 949746101 | WFC    | (22)         | 49.470                         | 49.510                                | 48.17                   | 49.47                    | 0.04                    |
| 3/30/2001  | 1                      | 60505104  | BAC    | (21)         | 54.750                         | 54.790                                | 53.18                   | 54.76                    | 0.03                    |
| 3/30/2001  | 1                      | 713448108 | PEP    | (19)         | 43.950                         | 43.990                                | 42.70                   | 43.95                    | 0.04                    |
| 3/30/2001  | 1                      | 717081103 | PFE    | (81)         | 40.950                         | 40.990                                | 39.60                   | 40.95                    | 0.04                    |
| 6/18/2001  | 38                     | 92343V104 | VZ     | 2,020,144    | 52.120                         | 52.080                                | 52.09                   | 52.90                    | 0.01                    |
| 6/18/2001  | 38                     | 458140100 | INTC   | 4,931,528    | 27.470                         | 27.430                                | 27.44                   | 28.54                    | 0.01                    |
| 6/21/2001  | 40                     | 369604103 | GE     | 8,826,930    | 50.400                         | 50.360                                | 50.38                   | 52.42                    | 0.02                    |
| 6/26/2001  | 14                     | 263534109 | DD     | (14,261)     | 47.530                         | 47.570                                | 45.82                   | 47.54                    | 0.03                    |
| 8/21/2001  | 327                    | 97023105  | BA     | 994,884      | 51.970                         | 51.930                                | 51.94                   | 53.31                    | 0.01                    |
| 8/21/2001  | 327                    | 882508104 | TXN    | 1,989,768    | 32.530                         | 32.490                                | 32.50                   | 33.99                    | 0.01                    |
| 8/22/2001  | 1                      | 589331107 | MRK    | (3,277)      | 71.220                         | 71.260                                | 69.15                   | 71.24                    | 0.02                    |
| 8/22/2001  | 1                      | 25816109  | AXP    | (1,867)      | 37.230                         | 37.270                                | 36.18                   | 37.23                    | 0.04                    |
| 8/28/2001  | 1                      | 254687106 | DIS    | (84)         | 27.800                         | 27.840                                | 25.65                   | 26.63                    | 1.21                    |
| 10/31/2001 | 1                      | 589331107 | MRK    | 28,188       | 63.810                         | 63.770                                | 63.80                   | 64.96                    | 0.03                    |

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|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 10/31/2001 | 1                      | 617446448 | MS     | 13,945       | 48.920                         | 48.880                                | 48.92                   | 51.20                    | 0.04                    |
| 10/31/2001 | 1                      | 459200101 | IBM    | 21,384       | 108.070                        | 108.030                               | 108.07                  | 111.12                   | 0.04                    |
| 11/13/2001 | 175                    | 713448108 | PEP    | (1,810,875)  | 49.440                         | 49.480                                | 48.80                   | 49.47                    | 0.01                    |
| 11/30/2001 | 5                      | 110122108 | BMJ    | 589,100      | 53.400                         | 53.360                                | 53.72                   | 54.70                    | 0.36                    |
| 12/20/2001 | 5                      | 478160104 | JNJ    | (575,400)    | 58.800                         | 58.840                                | 57.73                   | 58.83                    | 0.01                    |
| 1/3/2002   | 250                    | 263534109 | DD     | 691,356      | 42.720                         | 42.680                                | 42.70                   | 44.40                    | 0.02                    |
| 1/3/2002   | 250                    | 68389X105 | ORCL   | 4,090,523    | 14.120                         | 14.080                                | 14.10                   | 15.34                    | 0.02                    |
| 1/3/2002   | 250                    | 17275R102 | CSCO   | 5,300,396    | 19.520                         | 19.480                                | 19.50                   | 20.80                    | 0.02                    |
| 1/3/2002   | 250                    | 25816109  | AXP    | 921,808      | 35.920                         | 35.880                                | 35.89                   | 36.68                    | 0.01                    |
| 1/7/2002   | 250                    | 68389X105 | ORCL   | 5,067,545    | 15.300                         | 15.260                                | 15.27                   | 15.76                    | 0.01                    |
| 1/7/2002   | 1                      | 747525103 | QCOM   | (50,950)     | 51.700                         | 51.740                                | 47.10                   | 50.42                    | 1.32                    |
| 1/7/2002   | 10                     | 747525103 | QCOM   | (190,800)    | 51.890                         | 51.930                                | 47.10                   | 50.42                    | 1.51                    |
| 1/15/2002  | 1                      | 594918104 | MSFT   | (157,000)    | 69.600                         | 69.640                                | 68.50                   | 69.62                    | 0.02                    |
| 2/14/2002  | 250                    | 26874107  | AIG    | (2,242,571)  | 77.820                         | 77.860                                | 76.03                   | 77.37                    | 0.49                    |
| 2/25/2002  | 254                    | 60505104  | BAC    | 812,402      | 61.480                         | 61.440                                | 61.45                   | 63.47                    | 0.01                    |
| 2/25/2002  | 254                    | 594918104 | MSFT   | 2,736,512    | 57.920                         | 57.880                                | 57.89                   | 59.89                    | 0.01                    |
| 3/1/2002   | 5                      | 06423A103 | ONE    | 215,400      | 35.750                         | 35.710                                | 35.72                   | 36.65                    | 0.01                    |
| 3/19/2002  | 47                     | 46625H100 | JPM    | (14,527)     | 36.090                         | 36.130                                | 35.56                   | 36.09                    | 0.04                    |
| 3/20/2002  | 1                      | 254687106 | DIS    | (1,536)      | 24.570                         | 24.610                                | 23.82                   | 24.38                    | 0.23                    |
| 4/8/2002   | 8                      | 742718109 | PG     | (5,010)      | 90.290                         | 90.330                                | 89.25                   | 90.29                    | 0.04                    |
| 4/8/2002   | 8                      | 17275R102 | CSCO   | (28,693)     | 16.180                         | 16.220                                | 15.49                   | 16.20                    | 0.02                    |
| 4/8/2002   | 8                      | 437076102 | HD     | (8,952)      | 49.500                         | 49.540                                | 48.30                   | 49.50                    | 0.04                    |
| 4/8/2002   | 1                      | 590188108 | MER    | (1,330)      | 53.450                         | 53.490                                | 52.00                   | 53.45                    | 0.04                    |
| 4/8/2002   | 8                      | 68389X105 | ORCL   | (20,774)     | 12.340                         | 12.380                                | 11.77                   | 12.37                    | 0.01                    |
| 4/18/2002  | 253                    | 617446448 | MS     | (1,189,734)  | 55.420                         | 55.460                                | 54.21                   | 55.45                    | 0.01                    |
| 4/30/2002  | 255                    | 17275R102 | CSCO   | 6,839,950    | 14.040                         | 14.000                                | 14.01                   | 14.98                    | 0.01                    |
| 5/6/2002   | 255                    | 35229103  | BUD    | 815,770      | 53.620                         | 53.580                                | 53.59                   | 53.95                    | 0.01                    |
| 5/6/2002   | 255                    | 06423A103 | ONE    | 1,142,078    | 39.980                         | 39.940                                | 39.95                   | 41.55                    | 0.01                    |
| 5/17/2002  | 255                    | 369604103 | GE     | (13,963,834) | 33.430                         | 33.470                                | 32.25                   | 33.45                    | 0.02                    |
| 5/17/2002  | 5                      | 742718109 | PG     | (357,000)    | 93.600                         | 93.640                                | 92.73                   | 93.62                    | 0.02                    |
| 6/4/2002   | 3,732                  | 00184A105 | AOL    | (6,167,718)  | 17.470                         | 17.510                                | 17.01                   | 17.50                    | 0.01                    |
| 6/28/2002  | 1                      | 92343V104 | VZ     | (1,664)      | 40.150                         | 40.190                                | 38.46                   | 40.15                    | 0.04                    |
| 6/28/2002  | 1                      | 46625H100 | JPM    | (1,248)      | 33.920                         | 33.960                                | 32.55                   | 33.92                    | 0.04                    |
| 6/28/2002  | 1                      | 428236103 | HPQ    | (1,872)      | 15.280                         | 15.320                                | 14.81                   | 15.29                    | 0.03                    |
| 6/28/2002  | 1                      | 902973304 | USB    | (1,196)      | 23.350                         | 23.390                                | 22.91                   | 23.35                    | 0.04                    |
| 7/24/2002  | 4,095                  | 30231G102 | XOM    | 21,333,078   | 30.520                         | 30.480                                | 30.50                   | 34.15                    | 0.02                    |
| 7/24/2002  | 4,095                  | 717081103 | PFE    | 19,965,573   | 25.150                         | 25.110                                | 25.13                   | 27.98                    | 0.02                    |
| 7/26/2002  | 3                      | 31162100  | AMGN   | (75)         | 43.360                         | 43.400                                | 40.77                   | 43.38                    | 0.02                    |
| 7/26/2002  | 3                      | 589331107 | MRK    | (130)        | 46.000                         | 46.040                                | 43.69                   | 46.00                    | 0.04                    |
| 7/26/2002  | 3                      | 26874107  | AIG    | (155)        | 56.820                         | 56.860                                | 53.00                   | 56.84                    | 0.02                    |
| 7/26/2002  | 3                      | 68389X105 | ORCL   | (325)        | 9.330                          | 9.370                                 | 8.82                    | 9.35                     | 0.02                    |
| 7/26/2002  | 3                      | 06423A103 | ONE    | (70)         | 34.650                         | 34.690                                | 33.75                   | 34.65                    | 0.04                    |
| 7/26/2002  | 3                      | 902973304 | USB    | (115)        | 19.670                         | 19.710                                | 18.29                   | 19.70                    | 0.01                    |
| 7/31/2002  | 1                      | 594918104 | MSFT   | (704)        | 47.980                         | 48.020                                | 46.36                   | 48.00                    | 0.02                    |
| 7/31/2002  | 1                      | 902973304 | USB    | (253)        | 21.390                         | 21.430                                | 20.39                   | 21.39                    | 0.04                    |
| 7/31/2002  | 1                      | 478160104 | JNJ    | (374)        | 53.000                         | 53.040                                | 49.45                   | 53.00                    | 0.04                    |
| 7/31/2002  | 1                      | 06423A103 | ONE    | (154)        | 38.910                         | 38.950                                | 37.17                   | 38.92                    | 0.03                    |
| 7/31/2002  | 1                      | 742718109 | PG     | (165)        | 88.990                         | 89.030                                | 86.75                   | 89.00                    | 0.03                    |
| 7/31/2002  | 1                      | 369604103 | GE     | (1,287)      | 32.200                         | 32.240                                | 30.24                   | 32.20                    | 0.04                    |
| 7/31/2002  | 1                      | 589331107 | MRK    | (286)        | 49.600                         | 49.640                                | 47.26                   | 49.60                    | 0.04                    |
| 7/31/2002  | 1                      | 68389X105 | ORCL   | (715)        | 10.010                         | 10.050                                | 9.58                    | 10.01                    | 0.04                    |
| 7/31/2002  | 1                      | 60505104  | BAC    | (198)        | 66.500                         | 66.540                                | 64.28                   | 66.50                    | 0.04                    |
| 7/31/2002  | 1                      | 717081103 | PFE    | (803)        | 32.350                         | 32.390                                | 30.76                   | 32.36                    | 0.03                    |
| 7/31/2002  | 1                      | 428236103 | HPQ    | (396)        | 14.150                         | 14.190                                | 13.10                   | 14.15                    | 0.04                    |
| 8/9/2002   | 7                      | 26874107  | AIG    | (15,190)     | 66.950                         | 66.990                                | 64.60                   | 66.95                    | 0.04                    |
| 8/9/2002   | 7                      | 585055106 | MDT    | (6,860)      | 41.400                         | 41.440                                | 40.10                   | 41.41                    | 0.03                    |
| 8/14/2002  | 264                    | 30231G102 | XOM    | (13,860,988) | 36.470                         | 36.510                                | 34.91                   | 36.50                    | 0.01                    |

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|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 9/24/2002  | 3                      | 30231G102 | XOM    | 478,000      | 31.830                         | 31.790                                | 31.80                   | 32.57                    | 0.01                    |
| 10/1/2002  | 20                     | 594918104 | MSFT   | 261,500      | 42.320                         | 42.280                                | 43.19                   | 46.25                    | 0.91                    |
| 10/14/2002 | 1                      | 549463107 | LU     | 265,000      | 0.600                          | 0.560                                 | 0.58                    | 0.70                     | 0.02                    |
| 10/16/2002 | 279                    | 60505104  | BAC    | 1,593,189    | 65.120                         | 65.080                                | 65.09                   | 67.00                    | 0.01                    |
| 10/21/2002 | 6                      | 35229103  | BUD    | (1,240)      | 54.970                         | 55.010                                | 54.12                   | 55.00                    | 0.01                    |
| 10/21/2002 | 6                      | 88579Y101 | MMM    | (620)        | 129.000                        | 129.040                               | 123.43                  | 129.00                   | 0.04                    |
| 10/21/2002 | 6                      | 742718109 | PG     | (1,860)      | 92.190                         | 92.230                                | 90.12                   | 92.19                    | 0.04                    |
| 10/21/2002 | 6                      | 263534109 | DD     | (1,488)      | 42.200                         | 42.240                                | 40.68                   | 42.22                    | 0.02                    |
| 10/21/2002 | 6                      | 00184A105 | AOL    | (6,944)      | 13.050                         | 13.090                                | 12.25                   | 13.07                    | 0.02                    |
| 10/24/2002 | 4                      | 92343V104 | VZ     | 255,000      | 35.600                         | 35.560                                | 36.38                   | 37.40                    | 0.82                    |
| 10/28/2002 | 2                      | 92343V104 | VZ     | 170,000      | 35.600                         | 35.560                                | 36.85                   | 38.11                    | 1.29                    |
| 10/29/2002 | 2                      | 92343V104 | VZ     | 225,000      | 35.600                         | 35.560                                | 36.07                   | 37.75                    | 0.51                    |
| 10/31/2002 | 1                      | 713448108 | PEP    | (1,491)      | 44.100                         | 44.140                                | 43.19                   | 44.10                    | 0.04                    |
| 11/1/2002  | 9                      | 17275R102 | CSCO   | 332,000      | 10.880                         | 10.840                                | 10.92                   | 11.83                    | 0.08                    |
| 11/14/2002 | 277                    | 428236103 | HPQ    | (1,851,021)  | 16.990                         | 17.030                                | 16.30                   | 17.02                    | 0.01                    |
| 12/10/2002 | 5                      | 194162103 | CL     | (405,000)    | 54.110                         | 54.150                                | 53.24                   | 54.14                    | 0.01                    |
| 12/12/2002 | 5                      | 931142103 | WMT    | (729,000)    | 52.400                         | 52.440                                | 51.26                   | 52.42                    | 0.02                    |
| 1/2/2003   | 1                      | 549463107 | LU     | (175,000)    | 1.450                          | 1.490                                 | 1.28                    | 1.47                     | 0.02                    |
| 1/3/2003   | 1                      | 549463107 | LU     | (135,000)    | 1.450                          | 1.490                                 | 1.42                    | 1.47                     | 0.02                    |
| 1/3/2003   | 1                      | 549463107 | LU     | (225,000)    | 1.440                          | 1.480                                 | 1.42                    | 1.47                     | 0.01                    |
| 1/6/2003   | 321                    | 263534109 | DD     | 1,266,298    | 43.430                         | 43.390                                | 43.40                   | 44.89                    | 0.01                    |
| 1/7/2003   | 283                    | 60505104  | BAC    | 1,828,032    | 70.860                         | 70.820                                | 70.83                   | 71.86                    | 0.01                    |
| 1/8/2003   | 282                    | 00184A105 | AOL    | 4,308,276    | 13.840                         | 13.800                                | 13.81                   | 14.18                    | 0.01                    |
| 1/9/2003   | 4,160                  | 458140100 | INTC   | 18,749,300   | 16.880                         | 16.840                                | 16.86                   | 17.38                    | 0.02                    |
| 1/28/2003  | 3                      | 97023105  | BA     | (19,593)     | 31.520                         | 31.560                                | 30.59                   | 31.55                    | 0.01                    |
| 1/31/2003  | 1                      | 02209S103 | MO     | (336)        | 37.870                         | 37.910                                | 36.99                   | 37.87                    | 0.04                    |
| 2/19/2003  | 282                    | 30231G102 | XOM    | (8,607,088)  | 33.980                         | 34.020                                | 33.47                   | 33.93                    | 0.09                    |
| 2/19/2003  | 279                    | 97023105  | BA     | (1,051,850)  | 30.180                         | 30.220                                | 29.59                   | 30.18                    | 0.04                    |
| 2/19/2003  | 282                    | 617446448 | MS     | (1,410,703)  | 36.930                         | 36.970                                | 36.06                   | 36.93                    | 0.04                    |
| 2/19/2003  | 282                    | 369604103 | GE     | (12,725,279) | 23.350                         | 23.390                                | 22.71                   | 23.35                    | 0.04                    |
| 2/20/2003  | 279                    | 458140100 | INTC   | (6,344,957)  | 17.070                         | 17.110                                | 16.82                   | 17.10                    | 0.01                    |
| 2/21/2003  | 5                      | 931142103 | WMT    | (568,000)    | 49.100                         | 49.140                                | 47.90                   | 49.13                    | 0.01                    |
| 2/21/2003  | 4,151                  | 428236103 | HPQ    | (9,230,666)  | 18.420                         | 18.460                                | 17.72                   | 18.44                    | 0.02                    |
| 3/13/2003  | 119                    | 478160104 | JNJ    | 5,458,497    | 54.250                         | 54.210                                | 54.23                   | 55.60                    | 0.02                    |
| 3/13/2003  | 119                    | 25816109  | AXP    | 2,315,726    | 31.940                         | 31.900                                | 31.93                   | 33.18                    | 0.03                    |
| 3/20/2003  | 119                    | 263534109 | DD     | (1,395,774)  | 39.810                         | 39.850                                | 38.99                   | 39.84                    | 0.01                    |
| 3/20/2003  | 119                    | 254687106 | DIS    | (2,791,596)  | 17.190                         | 17.230                                | 16.25                   | 17.22                    | 0.01                    |
| 3/21/2003  | 129                    | 902973304 | USB    | (2,888,199)  | 21.070                         | 21.110                                | 20.40                   | 21.10                    | 0.01                    |
| 5/1/2003   | 1                      | 549463107 | LU     | (19,444)     | 1.800                          | 1.840                                 | 1.76                    | 1.82                     | 0.02                    |
| 5/5/2003   | 123                    | 17275R102 | CSCO   | 4,650,492    | 15.390                         | 15.350                                | 15.36                   | 15.77                    | 0.01                    |
| 5/8/2003   | 4,107                  | 902973304 | USB    | 4,502,181    | 22.190                         | 22.150                                | 22.16                   | 22.67                    | 0.01                    |
| 5/8/2003   | 4,104                  | 458140100 | INTC   | 15,194,010   | 18.880                         | 18.840                                | 18.85                   | 19.27                    | 0.01                    |
| 5/12/2003  | 5                      | 60505104  | BAC    | (304,000)    | 74.690                         | 74.730                                | 73.51                   | 74.72                    | 0.01                    |
| 5/16/2003  | 12                     | 00184A105 | AOL    | (47,382)     | 14.240                         | 14.280                                | 13.72                   | 14.25                    | 0.03                    |
| 5/16/2003  | 12                     | 437076102 | HD     | (25,032)     | 29.160                         | 29.200                                | 28.62                   | 29.19                    | 0.01                    |
| 5/23/2003  | 12                     | 35229103  | BUD    | (13,532)     | 52.470                         | 52.510                                | 51.75                   | 52.50                    | 0.01                    |
| 5/23/2003  | 12                     | 428236103 | HPQ    | (49,182)     | 18.490                         | 18.530                                | 18.25                   | 18.50                    | 0.03                    |
| 5/27/2003  | 1                      | 60505104  | BAC    | (1,026)      | 74.990                         | 75.030                                | 73.03                   | 75.00                    | 0.03                    |
| 5/27/2003  | 122                    | 458140100 | INTC   | 5,135,598    | 18.700                         | 18.660                                | 18.67                   | 19.79                    | 0.01                    |
| 5/27/2003  | 1                      | 58505106  | MDT    | (798)        | 49.490                         | 49.530                                | 48.18                   | 49.50                    | 0.03                    |
| 5/27/2003  | 1                      | 92343V104 | VZ     | (1,824)      | 37.470                         | 37.510                                | 36.33                   | 37.47                    | 0.04                    |
| 5/27/2003  | 1                      | 949746101 | WFC    | (1,140)      | 48.240                         | 48.280                                | 46.87                   | 48.26                    | 0.02                    |
| 5/27/2003  | 1                      | 458140100 | INTC   | (4,446)      | 19.780                         | 19.820                                | 18.67                   | 19.79                    | 0.03                    |
| 6/16/2003  | 121                    | 58505106  | MDT    | (1,338,505)  | 50.080                         | 50.120                                | 49.27                   | 50.08                    | 0.04                    |
| 7/2/2003   | 127                    | 594918104 | MSFT   | 10,111,420   | 26.310                         | 26.270                                | 26.45                   | 26.93                    | 0.18                    |
| 7/3/2003   | 127                    | 254687106 | DIS    | 1,050,874    | 19.960                         | 19.920                                | 19.93                   | 20.57                    | 0.01                    |
| 7/7/2003   | 4,258                  | 68389X105 | ORCL   | 17,607,921   | 12.320                         | 12.280                                | 12.29                   | 12.76                    | 0.01                    |

Split-Strike Conversion IA Business Equity Price Analysis  
Analyzed Time Period<sup>1</sup>

| Trade Date | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 7/25/2003  | 23                     | 60505104  | BAC    | (13,719)     | 83.500                         | 83.540                                | 81.75                   | 83.53                    | 0.01                    |
| 7/25/2003  | 23                     | 589331107 | MRK    | (20,972)     | 57.500                         | 57.540                                | 56.24                   | 57.52                    | 0.02                    |
| 7/25/2003  | 23                     | 25816109  | AXP    | (11,778)     | 45.600                         | 45.640                                | 43.98                   | 45.61                    | 0.03                    |
| 7/25/2003  | 23                     | 17275R102 | CSCO   | (64,141)     | 19.080                         | 19.120                                | 18.20                   | 19.10                    | 0.02                    |
| 7/25/2003  | 23                     | 30231G102 | XOM    | (61,544)     | 35.760                         | 35.800                                | 35.17                   | 35.79                    | 0.01                    |
| 7/25/2003  | 23                     | 458140100 | INTC   | (59,572)     | 24.910                         | 24.950                                | 23.73                   | 24.94                    | 0.01                    |
| 7/31/2003  | 1                      | 17275R102 | CSCO   | (5,022)      | 19.780                         | 19.820                                | 19.40                   | 19.81                    | 0.01                    |
| 7/31/2003  | 1                      | 428236103 | HPQ    | (2,170)      | 21.750                         | 21.790                                | 21.00                   | 21.76                    | 0.03                    |
| 7/31/2003  | 1                      | 35229103  | BUD    | (620)        | 52.490                         | 52.530                                | 51.65                   | 52.50                    | 0.03                    |
| 7/31/2003  | 1                      | 590188108 | MER    | (682)        | 54.940                         | 54.980                                | 53.28                   | 54.96                    | 0.02                    |
| 8/1/2003   | 1                      | 97023105  | BA     | 88,000       | 41.100                         | 41.060                                | 32.38                   | 33.00                    | 8.06                    |
| 8/5/2003   | 1                      | 97023105  | BA     | 100,000      | 40.090                         | 40.050                                | 31.22                   | 32.18                    | 7.87                    |
| 8/5/2003   | 1                      | 46625H100 | JPM    | 37,000       | 22.300                         | 22.260                                | 32.73                   | 33.70                    | 10.47                   |
| 8/5/2003   | 1                      | 46625H100 | JPM    | 60,000       | 23.000                         | 22.960                                | 32.73                   | 33.70                    | 9.77                    |
| 8/5/2003   | 1                      | 46625H100 | JPM    | 50,000       | 22.500                         | 22.460                                | 32.73                   | 33.70                    | 10.27                   |
| 8/5/2003   | 1                      | 97023105  | BA     | 23,000       | 39.980                         | 39.940                                | 31.22                   | 32.18                    | 7.76                    |
| 8/6/2003   | 1                      | 97023105  | BA     | 100,000      | 40.200                         | 40.160                                | 31.00                   | 32.26                    | 7.90                    |
| 8/6/2003   | 1                      | 97023105  | BA     | 30,000       | 40.140                         | 40.100                                | 31.00                   | 32.26                    | 7.84                    |
| 8/6/2003   | 1                      | 46625H100 | JPM    | 50,000       | 23.530                         | 23.490                                | 32.50                   | 33.27                    | 9.01                    |
| 8/6/2003   | 1                      | 46625H100 | JPM    | 40,000       | 23.500                         | 23.460                                | 32.50                   | 33.27                    | 9.04                    |
| 8/7/2003   | 1                      | 46625H100 | JPM    | 50,000       | 23.410                         | 23.370                                | 32.52                   | 33.08                    | 9.15                    |
| 8/7/2003   | 1                      | 97023105  | BA     | 60,000       | 40.870                         | 40.830                                | 31.35                   | 31.98                    | 8.85                    |
| 8/7/2003   | 1                      | 97023105  | BA     | 95,000       | 40.980                         | 40.940                                | 31.35                   | 31.98                    | 8.96                    |
| 8/7/2003   | 1                      | 46625H100 | JPM    | 55,000       | 23.430                         | 23.390                                | 32.52                   | 33.08                    | 9.13                    |
| 8/8/2003   | 1                      | 31162100  | AMGN   | 2,190        | 66.760                         | 66.720                                | 66.80                   | 68.00                    | 0.08                    |
| 8/8/2003   | 1                      | 46625H100 | JPM    | 45,000       | 25.110                         | 25.070                                | 32.66                   | 33.24                    | 7.59                    |
| 8/8/2003   | 1                      | 97023105  | BA     | 70,000       | 41.240                         | 41.200                                | 31.92                   | 32.53                    | 8.67                    |
| 8/8/2003   | 1                      | 88579Y101 | MMM    | (730)        | 139.950                        | 139.990                               | 138.50                  | 139.95                   | 0.04                    |
| 8/8/2003   | 1                      | 594918104 | MSFT   | 18,104       | 25.510                         | 25.470                                | 25.50                   | 25.98                    | 0.03                    |
| 8/8/2003   | 1                      | 17275R102 | CSCO   | 11,826       | 17.570                         | 17.530                                | 17.55                   | 17.77                    | 0.02                    |
| 8/8/2003   | 1                      | 902973304 | USB    | (3,212)      | 23.910                         | 23.950                                | 23.65                   | 23.93                    | 0.02                    |
| 8/8/2003   | 1                      | 931142103 | WMT    | (7,446)      | 57.770                         | 57.810                                | 57.16                   | 57.79                    | 0.02                    |
| 8/8/2003   | 1                      | 97023105  | BA     | 60,000       | 41.170                         | 41.130                                | 31.92                   | 32.53                    | 8.60                    |
| 8/8/2003   | 1                      | 46625H100 | JPM    | 37,000       | 25.090                         | 25.050                                | 32.66                   | 33.24                    | 7.61                    |
| 8/8/2003   | 1                      | 31162100  | AMGN   | (2,190)      | 66.760                         | 66.800                                | 66.80                   | 68.00                    | -                       |
| 8/8/2003   | 1                      | 428236103 | HPQ    | (5,110)      | 20.080                         | 20.120                                | 19.43                   | 20.09                    | 0.03                    |
| 8/12/2003  | 1                      | 97023105  | BA     | 70,000       | 40.460                         | 40.420                                | 32.06                   | 32.62                    | 7.80                    |
| 8/12/2003  | 125                    | 194162103 | CL     | (804,311)    | 56.110                         | 56.150                                | 55.12                   | 56.14                    | 0.01                    |
| 8/12/2003  | 125                    | 17275R102 | CSCO   | (10,270,099) | 17.810                         | 17.850                                | 17.55                   | 17.84                    | 0.01                    |
| 8/12/2003  | 125                    | 68389X105 | ORCL   | (7,685,610)  | 12.140                         | 12.180                                | 11.81                   | 12.16                    | 0.02                    |
| 8/12/2003  | 125                    | 437076102 | HD     | (3,351,538)  | 33.100                         | 33.140                                | 32.60                   | 33.13                    | 0.01                    |
| 8/12/2003  | 125                    | 594918104 | MSFT   | (15,683,239) | 25.740                         | 25.780                                | 25.45                   | 25.77                    | 0.01                    |
| 8/12/2003  | 125                    | 949746101 | WFC    | (2,413,070)  | 50.390                         | 50.430                                | 49.86                   | 50.42                    | 0.01                    |
| 8/12/2003  | 1                      | 46625H100 | JPM    | 38,000       | 25.320                         | 25.280                                | 33.30                   | 33.78                    | 8.02                    |
| 8/12/2003  | 125                    | 931142103 | WMT    | (6,395,625)  | 58.770                         | 58.810                                | 57.90                   | 58.80                    | 0.01                    |
| 8/12/2003  | 125                    | 92343V104 | VZ     | (4,021,827)  | 36.070                         | 36.110                                | 35.23                   | 36.10                    | 0.01                    |
| 8/12/2003  | 125                    | 30231G102 | XOM    | (9,753,985)  | 36.720                         | 36.760                                | 36.35                   | 36.75                    | 0.01                    |
| 8/12/2003  | 1                      | 46625H100 | JPM    | 65,000       | 25.260                         | 25.220                                | 33.30                   | 33.78                    | 8.08                    |
| 8/13/2003  | 1                      | 97023105  | BA     | 125,000      | 39.690                         | 39.650                                | 32.23                   | 32.73                    | 6.92                    |
| 8/13/2003  | 1                      | 46625H100 | JPM    | 40,000       | 24.600                         | 24.560                                | 33.13                   | 33.83                    | 8.57                    |
| 8/13/2003  | 1                      | 97023105  | BA     | 90,000       | 39.580                         | 39.540                                | 32.23                   | 32.73                    | 6.81                    |
| 8/13/2003  | 1                      | 46625H100 | JPM    | 50,000       | 24.540                         | 24.500                                | 33.13                   | 33.83                    | 8.63                    |
| 8/14/2003  | 1                      | 97023105  | BA     | 75,000       | 36.510                         | 36.470                                | 32.12                   | 33.05                    | 3.42                    |
| 8/14/2003  | 1                      | 191216100 | KO     | 40,000       | 51.750                         | 51.710                                | 44.47                   | 45.17                    | 6.54                    |
| 8/14/2003  | 1                      | 191216100 | KO     | 70,000       | 51.880                         | 51.840                                | 44.47                   | 45.17                    | 6.67                    |
| 8/14/2003  | 125                    | 589331107 | MRK    | (3,953,261)  | 53.370                         | 53.410                                | 52.53                   | 53.40                    | 0.01                    |
| 8/14/2003  | 1                      | 97023105  | BA     | 150,000      | 36.600                         | 36.560                                | 32.12                   | 33.05                    | 3.51                    |

Split-Strike Conversion IA Business Equity Price Analysis  
Analyzed Time Period<sup>1</sup>

| Trade Date | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 8/14/2003  | 1                      | 46625H100 | JPM    | 50,000       | 23.610                         | 23.570                                | 33.21                   | 33.95                    | 9.64                    |
| 8/14/2003  | 1                      | 46625H100 | JPM    | 47,000       | 23.700                         | 23.660                                | 33.21                   | 33.95                    | 9.55                    |
| 8/14/2003  | 125                    | 191216100 | KO     | (4,272,621)  | 45.140                         | 45.180                                | 44.47                   | 45.17                    | 0.01                    |
| 8/14/2003  | 125                    | 25816109  | AXP    | (2,235,568)  | 45.600                         | 45.640                                | 44.73                   | 45.63                    | 0.01                    |
| 8/14/2003  | 1                      | 97023105  | BA     | 90,000       | 36.480                         | 36.440                                | 32.12                   | 33.05                    | 3.39                    |
| 8/14/2003  | 1                      | 46625H100 | JPM    | 48,000       | 23.650                         | 23.610                                | 33.21                   | 33.95                    | 9.60                    |
| 8/15/2003  | 1                      | 191216100 | KO     | 75,000       | 52.190                         | 52.150                                | 44.81                   | 45.12                    | 7.03                    |
| 8/15/2003  | 1                      | 97023105  | BA     | 50,000       | 37.590                         | 37.550                                | 32.66                   | 33.15                    | 4.40                    |
| 8/15/2003  | 1                      | 97023105  | BA     | 50,000       | 37.370                         | 37.330                                | 32.66                   | 33.15                    | 4.18                    |
| 8/15/2003  | 1                      | 191216100 | KO     | 100,000      | 52.260                         | 52.220                                | 44.81                   | 45.12                    | 7.10                    |
| 8/15/2003  | 1                      | 191216100 | KO     | 30,000       | 52.070                         | 52.030                                | 44.81                   | 45.12                    | 6.91                    |
| 8/15/2003  | 1                      | 97023105  | BA     | 80,000       | 37.700                         | 37.660                                | 32.66                   | 33.15                    | 4.51                    |
| 8/19/2003  | 1                      | 191216100 | KO     | 45,000       | 52.210                         | 52.170                                | 43.94                   | 44.87                    | 7.30                    |
| 8/19/2003  | 1                      | 191216100 | KO     | 40,000       | 52.180                         | 52.140                                | 43.94                   | 44.87                    | 7.27                    |
| 8/20/2003  | 1                      | 191216100 | KO     | 70,000       | 51.700                         | 51.660                                | 43.66                   | 44.03                    | 7.63                    |
| 8/20/2003  | 1                      | 191216100 | KO     | 40,000       | 51.630                         | 51.590                                | 43.66                   | 44.03                    | 7.56                    |
| 8/21/2003  | 1                      | 191216100 | KO     | 90,000       | 52.510                         | 52.470                                | 43.47                   | 44.19                    | 8.28                    |
| 8/22/2003  | 1                      | 191216100 | KO     | 33,000       | 52.520                         | 52.480                                | 43.20                   | 44.07                    | 8.41                    |
| 8/22/2003  | 1                      | 191216100 | KO     | 50,000       | 52.690                         | 52.650                                | 43.20                   | 44.07                    | 8.58                    |
| 8/22/2003  | 1                      | 191216100 | KO     | 65,000       | 52.760                         | 52.720                                | 43.20                   | 44.07                    | 8.65                    |
| 8/26/2003  | 1                      | 191216100 | KO     | 50,000       | 52.990                         | 52.950                                | 43.64                   | 44.50                    | 8.45                    |
| 8/26/2003  | 1                      | 191216100 | KO     | 50,000       | 53.050                         | 53.010                                | 43.64                   | 44.50                    | 8.51                    |
| 8/27/2003  | 1                      | 191216100 | KO     | 90,000       | 52.780                         | 52.740                                | 43.75                   | 44.23                    | 8.51                    |
| 8/27/2003  | 1                      | 191216100 | KO     | 60,000       | 52.890                         | 52.850                                | 43.75                   | 44.23                    | 8.62                    |
| 8/28/2003  | 1                      | 277461109 | EK     | 100,000      | 28.290                         | 28.250                                | 27.35                   | 28.03                    | 0.22                    |
| 9/3/2003   | 127                    | 594918104 | MSFT   | 10,443,807   | 27.400                         | 27.360                                | 27.38                   | 28.40                    | 0.02                    |
| 9/5/2003   | 127                    | 46625H100 | JPM    | 1,831,456    | 35.210                         | 35.170                                | 34.16                   | 34.69                    | 0.48                    |
| 9/16/2003  | 2                      | 590188108 | MER    | (768)        | 55.370                         | 55.410                                | 54.00                   | 55.40                    | 0.01                    |
| 9/16/2003  | 127                    | 30231G102 | XOM    | (9,624,791)  | 37.680                         | 37.720                                | 37.27                   | 37.71                    | 0.01                    |
| 9/16/2003  | 127                    | 60505104  | BAC    | (2,152,032)  | 77.610                         | 77.650                                | 76.74                   | 77.64                    | 0.01                    |
| 9/16/2003  | 127                    | 437076102 | HD     | (3,349,804)  | 33.290                         | 33.330                                | 32.54                   | 33.32                    | 0.01                    |
| 9/16/2003  | 127                    | 31162100  | AMGN   | (1,803,718)  | 69.810                         | 69.850                                | 68.54                   | 69.84                    | 0.01                    |
| 9/16/2003  | 2                      | 949746101 | WFC    | (1,344)      | 50.580                         | 50.620                                | 50.06                   | 50.59                    | 0.03                    |
| 9/17/2003  | 127                    | 00184A105 | AOL    | (5,030,708)  | 16.470                         | 16.510                                | 15.94                   | 16.50                    | 0.01                    |
| 9/17/2003  | 125                    | 902973304 | USB    | (2,109,986)  | 24.230                         | 24.270                                | 23.95                   | 24.25                    | 0.02                    |
| 9/18/2003  | 127                    | 97023105  | BA     | (524,465)    | 36.330                         | 36.370                                | 35.48                   | 36.34                    | 0.03                    |
| 9/18/2003  | 4,256                  | 369604103 | GE     | (29,807,817) | 32.170                         | 32.210                                | 31.71                   | 32.18                    | 0.03                    |
| 9/18/2003  | 4,256                  | 68389X105 | ORCL   | (15,725,062) | 12.400                         | 12.440                                | 12.14                   | 12.41                    | 0.03                    |
| 10/2/2003  | 126                    | 458140100 | INTC   | 9,936,311    | 27.630                         | 27.590                                | 28.41                   | 28.95                    | 0.82                    |
| 10/3/2003  | 1                      | 549463107 | LU     | 75,000       | 2.200                          | 2.160                                 | 2.19                    | 2.26                     | 0.03                    |
| 10/28/2003 | 15                     | 437076102 | HD     | (3,993)      | 37.500                         | 37.540                                | 36.28                   | 37.50                    | 0.04                    |
| 10/28/2003 | 15                     | 594918104 | MSFT   | (18,844)     | 27.210                         | 27.250                                | 26.88                   | 27.22                    | 0.03                    |
| 10/28/2003 | 15                     | 949746101 | WFC    | (2,856)      | 54.910                         | 54.950                                | 53.62                   | 54.94                    | 0.01                    |
| 10/28/2003 | 15                     | 713448108 | PEP    | (2,992)      | 48.500                         | 48.540                                | 47.41                   | 48.50                    | 0.04                    |
| 10/28/2003 | 15                     | 717081103 | PFE    | (13,563)     | 31.500                         | 31.540                                | 30.93                   | 31.50                    | 0.04                    |
| 10/28/2003 | 15                     | 931142103 | WMT    | (7,562)      | 58.760                         | 58.800                                | 57.78                   | 58.77                    | 0.03                    |
| 10/28/2003 | 15                     | 478160104 | JNJ    | (5,135)      | 50.540                         | 50.580                                | 49.85                   | 50.55                    | 0.03                    |
| 10/28/2003 | 15                     | 68389X105 | ORCL   | (9,277)      | 11.980                         | 12.020                                | 11.55                   | 12.00                    | 0.02                    |
| 10/28/2003 | 15                     | 25816109  | AXP    | (2,279)      | 47.540                         | 47.580                                | 46.46                   | 47.54                    | 0.04                    |
| 10/28/2003 | 15                     | 742718109 | PG     | (2,279)      | 97.680                         | 97.720                                | 96.68                   | 97.71                    | 0.01                    |
| 10/28/2003 | 15                     | 172967101 | C      | (8,989)      | 47.580                         | 47.620                                | 46.75                   | 47.58                    | 0.04                    |
| 10/28/2003 | 15                     | 369604103 | GE     | (17,272)     | 28.520                         | 28.560                                | 28.23                   | 28.54                    | 0.02                    |
| 10/28/2003 | 15                     | 459200101 | IBM    | (2,992)      | 89.900                         | 89.940                                | 88.52                   | 89.90                    | 0.04                    |
| 11/5/2003  | 2                      | 191216100 | KO     | (540)        | 46.960                         | 47.000                                | 46.53                   | 46.99                    | 0.01                    |
| 11/5/2003  | 2                      | 887317105 | TWX    | (1,008)      | 15.600                         | 15.640                                | 15.33                   | 15.63                    | 0.01                    |
| 11/5/2003  | 2                      | 30231G102 | XOM    | (1,458)      | 36.340                         | 36.380                                | 35.93                   | 36.37                    | 0.01                    |
| 12/10/2003 | 3                      | 268648102 | EMC    | 1,456,700    | 12.290                         | 12.250                                | 12.26                   | 12.93                    | 0.01                    |

Split-Strike Conversion IA Business Equity Price Analysis  
Analyzed Time Period<sup>1</sup>

| Trade Date | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 12/19/2003 | 137                    | 459200101 | IBM    | (553,962)    | 93.220                         | 93.260                                | 92.67                   | 93.25                    | 0.01                    |
| 12/22/2003 | 3                      | 149123101 | CAT    | 636,800      | 24.990                         | 24.950                                | 83.69                   | 84.95                    | 58.74                   |
| 12/29/2003 | 3                      | 149123101 | CAT    | (636,800)    | 27.480                         | 27.520                                | 83.90                   | 84.76                    | 56.38                   |
| 1/16/2004  | 1                      | 110122108 | BMJ    | 216          | 29.990                         | 29.950                                | 29.97                   | 30.31                    | 0.02                    |
| 1/16/2004  | 1                      | 172967101 | C      | (567)        | 49.690                         | 49.730                                | 49.07                   | 49.69                    | 0.04                    |
| 1/16/2004  | 1                      | 742718109 | PG     | (144)        | 99.970                         | 100.010                               | 98.62                   | 99.97                    | 0.04                    |
| 1/16/2004  | 1                      | 458140100 | INTC   | (711)        | 33.370                         | 33.410                                | 32.68                   | 33.38                    | 0.03                    |
| 1/16/2004  | 1                      | 428236103 | HPQ    | (333)        | 25.670                         | 25.710                                | 25.26                   | 25.70                    | 0.01                    |
| 1/16/2004  | 1                      | 478160104 | JNJ    | (324)        | 51.490                         | 51.530                                | 50.43                   | 51.49                    | 0.04                    |
| 1/16/2004  | 1                      | 68389X105 | ORCL   | (567)        | 15.020                         | 15.060                                | 14.67                   | 15.03                    | 0.03                    |
| 1/27/2004  | 42                     | 02209S103 | MO     | (15,226)     | 55.000                         | 55.040                                | 54.61                   | 55.00                    | 0.04                    |
| 2/2/2004   | 6                      | 713448108 | PEP    | (2,304)      | 48.140                         | 48.180                                | 47.07                   | 48.17                    | 0.01                    |
| 2/5/2004   | 4                      | 913017109 | UTX    | (4,597)      | 94.500                         | 94.540                                | 93.61                   | 94.50                    | 0.04                    |
| 2/5/2004   | 37                     | 92343V104 | VZ     | (47,148)     | 36.890                         | 36.930                                | 36.40                   | 36.91                    | 0.02                    |
| 2/5/2004   | 37                     | 02209S103 | MO     | (34,562)     | 55.230                         | 55.270                                | 54.84                   | 55.23                    | 0.04                    |
| 2/25/2004  | 1                      | 31162100  | AMGN   | (500)        | 64.700                         | 64.740                                | 63.07                   | 64.54                    | 0.20                    |
| 3/11/2004  | 3                      | 549463107 | LU     | 290,000      | 1.600                          | 1.560                                 | 3.75                    | 3.97                     | 2.19                    |
| 3/11/2004  | 2                      | 549463107 | LU     | 580,000      | 1.590                          | 1.550                                 | 3.75                    | 3.97                     | 2.20                    |
| 3/11/2004  | 2                      | 549463107 | LU     | 640,000      | 1.580                          | 1.540                                 | 3.75                    | 3.97                     | 2.21                    |
| 3/12/2004  | 2                      | 549463107 | LU     | 310,000      | 1.500                          | 1.460                                 | 3.84                    | 3.96                     | 2.38                    |
| 3/12/2004  | 2                      | 549463107 | LU     | 490,000      | 1.510                          | 1.470                                 | 3.84                    | 3.96                     | 2.37                    |
| 3/12/2004  | 2                      | 549463107 | LU     | 620,000      | 1.520                          | 1.480                                 | 3.84                    | 3.96                     | 2.36                    |
| 3/12/2004  | 3                      | 549463107 | LU     | 257,000      | 1.530                          | 1.490                                 | 3.84                    | 3.96                     | 2.35                    |
| 4/5/2004   | 139                    | 17275R102 | CSCO   | 7,578,340    | 24.290                         | 24.250                                | 24.28                   | 24.83                    | 0.03                    |
| 4/13/2004  | 15                     | 31162100  | AMGN   | (2,908)      | 58.350                         | 58.390                                | 58.54                   | 59.41                    | 0.15                    |
| 4/13/2004  | 15                     | 17275R102 | CSCO   | (15,918)     | 23.510                         | 23.550                                | 23.59                   | 24.45                    | 0.04                    |
| 4/15/2004  | 2                      | 549463107 | LU     | (160,000)    | 4.290                          | 4.330                                 | 4.17                    | 4.32                     | 0.01                    |
| 4/26/2004  | 1                      | 17275R102 | CSCO   | (1,640)      | 24.110                         | 24.150                                | 23.03                   | 23.54                    | 0.61                    |
| 4/26/2004  | 1                      | 31162100  | AMGN   | (300)        | 58.030                         | 58.070                                | 58.54                   | 59.59                    | 0.47                    |
| 4/27/2004  | 11                     | 458140100 | INTC   | (14,769)     | 26.820                         | 26.860                                | 26.87                   | 27.29                    | 0.01                    |
| 4/27/2004  | 2                      | 594918104 | MSFT   | (768)        | 27.460                         | 27.500                                | 27.13                   | 27.37                    | 0.13                    |
| 4/27/2004  | 2                      | 17275R102 | CSCO   | (492)        | 24.110                         | 24.150                                | 22.87                   | 23.59                    | 0.56                    |
| 4/27/2004  | 2                      | 31162100  | AMGN   | (90)         | 58.030                         | 58.070                                | 58.75                   | 59.99                    | 0.68                    |
| 5/20/2004  | 4,296                  | 254687106 | DIS    | (6,872,557)  | 23.150                         | 23.190                                | 22.86                   | 23.18                    | 0.01                    |
| 6/3/2004   | 142                    | 589331107 | MRK    | 2,972,925    | 47.600                         | 47.560                                | 47.57                   | 48.26                    | 0.01                    |
| 6/4/2004   | 4,389                  | 594918104 | MSFT   | 40,067,563   | 25.970                         | 25.930                                | 25.94                   | 26.24                    | 0.01                    |
| 6/4/2004   | 4,389                  | 713448108 | PEP    | 6,442,311    | 53.920                         | 53.880                                | 53.89                   | 54.68                    | 0.01                    |
| 6/14/2004  | 1                      | 369604103 | GE     | (5,412)      | 31.570                         | 31.610                                | 31.30                   | 31.58                    | 0.03                    |
| 6/21/2004  | 142                    | 428236103 | HPQ    | (3,139,267)  | 21.040                         | 21.080                                | 20.78                   | 21.04                    | 0.04                    |
| 8/13/2004  | 4,415                  | 428236103 | HPQ    | 11,363,957   | 16.400                         | 16.360                                | 16.38                   | 16.94                    | 0.02                    |
| 8/13/2004  | 4,415                  | 25816109  | AXP    | 4,632,967    | 49.320                         | 49.280                                | 49.29                   | 49.60                    | 0.01                    |
| 8/16/2004  | 142                    | 594918104 | MSFT   | 12,846,645   | 26.990                         | 26.950                                | 26.96                   | 27.20                    | 0.01                    |
| 8/18/2004  | 142                    | 902973304 | USB    | 2,360,022    | 28.800                         | 28.760                                | 28.77                   | 29.06                    | 0.01                    |
| 8/23/2004  | 1                      | 30231G102 | XOM    | (4,134)      | 44.490                         | 44.530                                | 44.85                   | 45.55                    | 0.32                    |
| 8/26/2004  | 15                     | 902973304 | USB    | (10,498)     | 29.100                         | 29.140                                | 28.70                   | 29.11                    | 0.03                    |
| 8/26/2004  | 15                     | 594918104 | MSFT   | (60,096)     | 27.320                         | 27.360                                | 27.39                   | 27.60                    | 0.03                    |
| 9/10/2004  | 1                      | 68389X105 | ORCL   | (3,348)      | 10.490                         | 10.530                                | 10.04                   | 10.50                    | 0.03                    |
| 9/10/2004  | 1                      | 31162100  | AMGN   | (810)        | 56.530                         | 56.570                                | 57.02                   | 59.06                    | 0.45                    |
| 9/10/2004  | 1                      | 88579Y101 | MMM    | (486)        | 84.690                         | 84.730                                | 83.53                   | 84.71                    | 0.02                    |
| 9/14/2004  | 142                    | 437076102 | HD     | (2,279,258)  | 38.170                         | 38.210                                | 37.50                   | 38.20                    | 0.01                    |
| 9/14/2004  | 142                    | 594918104 | MSFT   | (10,890,418) | 27.480                         | 27.520                                | 27.27                   | 27.51                    | 0.01                    |
| 11/1/2004  | 145                    | 38141G104 | GS     | 525,096      | 97.830                         | 97.790                                | 97.80                   | 98.91                    | 0.01                    |
| 11/15/2004 | 29                     | 887317105 | TWX    | (9,351)      | 17.380                         | 17.420                                | 17.18                   | 17.40                    | 0.02                    |
| 11/15/2004 | 29                     | 458140100 | INTC   | (13,262)     | 23.770                         | 23.810                                | 23.41                   | 23.79                    | 0.02                    |
| 11/19/2004 | 1                      | 30231G102 | XOM    | (1,659)      | 50.380                         | 50.420                                | 49.99                   | 50.40                    | 0.02                    |
| 12/16/2004 | 144                    | 902973304 | USB    | (2,187,759)  | 30.260                         | 30.300                                | 29.77                   | 30.28                    | 0.02                    |
| 12/16/2004 | 144                    | 887317105 | TWX    | (5,313,129)  | 19.470                         | 19.510                                | 19.10                   | 19.50                    | 0.01                    |

Split-Strike Conversion IA Business Equity Price Analysis  
Analyzed Time Period<sup>1</sup>

| Trade Date | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 12/16/2004 | 144                    | 68389X105 | ORCL   | (5,729,845)  | 14.160                         | 14.200                                | 13.98                   | 14.17                    | 0.03                    |
| 12/16/2004 | 144                    | 428236103 | HPQ    | (3,542,086)  | 21.030                         | 21.070                                | 20.53                   | 21.06                    | 0.01                    |
| 12/23/2004 | 1                      | 20002101  | ALL    | (5,562)      | 51.730                         | 51.770                                | 50.93                   | 51.76                    | 0.01                    |
| 1/11/2005  | 3                      | 458140100 | INTC   | (22,500)     | 23.230                         | 23.270                                | 22.40                   | 22.78                    | 0.49                    |
| 1/26/2005  | 1                      | 24702R101 | DELL   | (150)        | 40.270                         | 40.310                                | 40.44                   | 40.85                    | 0.13                    |
| 1/26/2005  | 1                      | 68389X105 | ORCL   | (305)        | 13.510                         | 13.550                                | 13.61                   | 14.01                    | 0.06                    |
| 1/27/2005  | 2                      | 717081103 | PFE    | (60,025)     | 24.690                         | 24.730                                | 24.55                   | 24.72                    | 0.01                    |
| 2/4/2005   | 3                      | 30231G102 | XOM    | (4,134)      | 55.290                         | 55.330                                | 54.28                   | 55.32                    | 0.01                    |
| 2/4/2005   | 3                      | 60505104  | BAC    | (2,597)      | 46.890                         | 46.930                                | 46.30                   | 46.90                    | 0.03                    |
| 2/4/2005   | 3                      | 437076102 | HD     | (1,431)      | 42.420                         | 42.460                                | 41.45                   | 42.43                    | 0.03                    |
| 2/4/2005   | 3                      | 458140100 | INTC   | (4,028)      | 23.030                         | 23.070                                | 22.37                   | 23.02                    | 0.05                    |
| 2/4/2005   | 3                      | 478160104 | JNJ    | (1,908)      | 66.240                         | 66.280                                | 65.46                   | 66.24                    | 0.04                    |
| 2/4/2005   | 3                      | 594918104 | MSFT   | (6,996)      | 26.090                         | 26.130                                | 26.14                   | 26.37                    | 0.01                    |
| 2/4/2005   | 3                      | 92343V104 | VZ     | (1,802)      | 36.850                         | 36.890                                | 36.03                   | 36.88                    | 0.01                    |
| 2/4/2005   | 3                      | 617446448 | MS     | (689)        | 58.680                         | 58.720                                | 57.35                   | 58.70                    | 0.02                    |
| 2/4/2005   | 3                      | 172967101 | C      | (3,339)      | 49.780                         | 49.820                                | 49.14                   | 49.79                    | 0.03                    |
| 2/15/2005  | 1                      | 902973304 | USB    | (230)        | 30.340                         | 30.380                                | 30.10                   | 30.36                    | 0.02                    |
| 2/15/2005  | 1                      | 60505104  | BAC    | (490)        | 47.050                         | 47.090                                | 46.76                   | 47.07                    | 0.02                    |
| 2/16/2005  | 72                     | 17275R102 | CSCO   | (108,121)    | 17.550                         | 17.590                                | 17.68                   | 17.95                    | 0.09                    |
| 2/16/2005  | 72                     | 68389X105 | ORCL   | (82,912)     | 13.150                         | 13.190                                | 13.23                   | 13.46                    | 0.04                    |
| 2/16/2005  | 3                      | 260543103 | DOW    | (4,498)      | 53.870                         | 53.910                                | 53.21                   | 53.90                    | 0.01                    |
| 2/16/2005  | 72                     | 31162100  | AMGN   | (20,471)     | 62.850                         | 62.890                                | 63.03                   | 63.89                    | 0.14                    |
| 2/23/2005  | 2                      | 902973304 | USB    | (18,790)     | 30.290                         | 30.330                                | 29.35                   | 29.99                    | 0.34                    |
| 2/23/2005  | 2                      | 590188108 | MER    | (8,948)      | 60.530                         | 60.570                                | 58.07                   | 58.65                    | 1.92                    |
| 5/25/2005  | 24                     | 428236103 | HPQ    | (36,387)     | 22.820                         | 22.860                                | 22.47                   | 22.83                    | 0.03                    |
| 5/25/2005  | 24                     | 459200101 | IBM    | (20,193)     | 76.000                         | 76.040                                | 75.17                   | 76.03                    | 0.01                    |
| 5/25/2005  | 24                     | 31162100  | AMGN   | (15,225)     | 61.330                         | 61.370                                | 62.11                   | 62.54                    | 0.74                    |
| 6/6/2005   | 1                      | 68389X105 | ORCL   | 30,551       | 12.420                         | 12.380                                | 12.55                   | 12.72                    | 0.17                    |
| 6/6/2005   | 1                      | 717081103 | PFE    | 51,045       | 28.010                         | 27.970                                | 27.98                   | 28.22                    | 0.01                    |
| 6/6/2005   | 1                      | 92343V104 | VZ     | 19,065       | 35.020                         | 34.980                                | 34.99                   | 35.21                    | 0.01                    |
| 6/6/2005   | 1                      | 68389X105 | ORCL   | (30,551)     | 12.420                         | 12.460                                | 12.55                   | 12.72                    | 0.09                    |
| 6/6/2005   | 1                      | 887317105 | TWX    | 31,564       | 17.020                         | 16.980                                | 16.99                   | 17.31                    | 0.01                    |
| 6/6/2005   | 1                      | 110122108 | BMJ    | (13,530)     | 25.420                         | 25.460                                | 25.14                   | 25.44                    | 0.02                    |
| 6/6/2005   | 1                      | 20030N101 | CMCSA  | (15,201)     | 31.550                         | 31.590                                | 31.63                   | 32.05                    | 0.04                    |
| 6/6/2005   | 1                      | 594918104 | MSFT   | 69,054       | 25.320                         | 25.280                                | 25.31                   | 25.50                    | 0.03                    |
| 6/6/2005   | 1                      | 20030N101 | CMCSA  | 15,201       | 31.550                         | 31.510                                | 31.63                   | 32.05                    | 0.12                    |
| 6/6/2005   | 1                      | 31162100  | AMGN   | (8,610)      | 60.900                         | 60.940                                | 61.00                   | 62.05                    | 0.06                    |
| 6/6/2005   | 1                      | 172967101 | C      | (35,670)     | 47.690                         | 47.730                                | 47.31                   | 47.70                    | 0.03                    |
| 6/6/2005   | 1                      | 254687106 | DIS    | 14,145       | 27.080                         | 27.040                                | 27.06                   | 27.46                    | 0.02                    |
| 6/6/2005   | 1                      | 31162100  | AMGN   | 8,610        | 60.900                         | 60.860                                | 61.00                   | 62.05                    | 0.14                    |
| 6/21/2005  | 7                      | 742718109 | PG     | (12,586)     | 54.330                         | 54.370                                | 54.00                   | 54.36                    | 0.01                    |
| 6/23/2005  | 156                    | 742718109 | PG     | (3,283,109)  | 54.300                         | 54.340                                | 53.57                   | 54.31                    | 0.03                    |
| 8/15/2005  | 5                      | 68389X105 | ORCL   | (90,000)     | 13.090                         | 13.130                                | 13.22                   | 13.38                    | 0.09                    |
| 9/8/2005   | 1                      | 428236103 | HPQ    | (94,800)     | 27.850                         | 27.890                                | 27.50                   | 27.87                    | 0.02                    |
| 9/8/2005   | 1                      | 191216100 | KO     | (74,725)     | 44.280                         | 44.320                                | 43.68                   | 44.29                    | 0.03                    |
| 9/8/2005   | 1                      | 20030N101 | CMCSA  | (73,300)     | 29.830                         | 29.870                                | 30.16                   | 30.76                    | 0.29                    |
| 9/8/2005   | 1                      | 931142103 | WMT    | (109,909)    | 45.860                         | 45.900                                | 45.32                   | 45.86                    | 0.04                    |
| 9/26/2005  | 4,429                  | 428236103 | HPQ    | (12,570,791) | 29.100                         | 29.140                                | 28.65                   | 29.10                    | 0.04                    |
| 9/26/2005  | 4,429                  | 17275R102 | CSCO   | (27,613,235) | 18.150                         | 18.190                                | 17.87                   | 18.18                    | 0.01                    |
| 9/26/2005  | 4,429                  | 617446448 | MS     | (4,716,783)  | 52.530                         | 52.570                                | 51.86                   | 52.56                    | 0.01                    |
| 10/20/2005 | 1                      | 68389X105 | ORCL   | (661,649)    | 12.380                         | 12.420                                | 12.11                   | 12.41                    | 0.01                    |
| 10/26/2005 | 37                     | 20030N101 | CMCSA  | (16,949)     | 26.980                         | 27.020                                | 27.57                   | 27.92                    | 0.55                    |
| 11/1/2005  | 1                      | 887317105 | TWX    | 708          | 17.570                         | 17.530                                | 17.57                   | 17.95                    | 0.04                    |
| 11/1/2005  | 1                      | 742718109 | PG     | 528          | 55.250                         | 55.210                                | 55.25                   | 56.72                    | 0.04                    |
| 11/1/2005  | 1                      | 20030N101 | CMCSA  | (336)        | 26.800                         | 26.840                                | 27.74                   | 28.29                    | 0.90                    |
| 11/1/2005  | 1                      | 20030N101 | CMCSA  | 336          | 26.800                         | 26.760                                | 27.74                   | 28.29                    | 0.98                    |
| 11/1/2005  | 1                      | 02209S103 | MO     | 312          | 74.210                         | 74.170                                | 74.19                   | 75.20                    | 0.02                    |



Split-Strike Conversion IA Business Equity Price Analysis  
Analyzed Time Period<sup>1</sup>

| Trade Date | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 11/4/2005  | 1                      | 984121103 | XRXX   | (132,000)    | 13.890                         | 13.930                                | 13.85                   | 13.92                    | 0.01                    |
| 11/8/2005  | 1                      | 717081103 | PFE    | (91,000)     | 22.220                         | 22.260                                | 21.87                   | 22.24                    | 0.02                    |
| 11/15/2005 | 2                      | 20030N101 | CMCSA  | (2,548)      | 26.320                         | 26.360                                | 26.38                   | 26.72                    | 0.02                    |
| 11/22/2005 | 1                      | 97023105  | BA     | (1,571)      | 69.100                         | 69.140                                | 68.09                   | 69.10                    | 0.04                    |
| 11/22/2005 | 7                      | 92343V104 | VZ     | (13,056)     | 31.870                         | 31.910                                | 31.56                   | 31.90                    | 0.01                    |
| 11/22/2005 | 7                      | 931142103 | WMT    | (11,843)     | 50.200                         | 50.240                                | 48.72                   | 50.23                    | 0.01                    |
| 11/22/2005 | 7                      | 31162100  | AMGN   | (5,920)      | 83.410                         | 83.450                                | 83.64                   | 84.50                    | 0.19                    |
| 11/23/2005 | 1                      | 742718109 | PG     | (174)        | 57.010                         | 57.050                                | 56.35                   | 57.01                    | 0.04                    |
| 11/25/2005 | 2                      | 949746101 | WFC    | (3,150)      | 64.310                         | 64.350                                | 64.02                   | 64.34                    | 0.01                    |
| 11/25/2005 | 2                      | 369604103 | GE     | (19,950)     | 36.190                         | 36.230                                | 35.92                   | 36.22                    | 0.01                    |
| 11/25/2005 | 2                      | 589331107 | MRK    | (4,200)      | 30.990                         | 31.030                                | 30.66                   | 31.01                    | 0.02                    |
| 1/10/2006  | 1                      | 172967101 | C      | (18,176)     | 48.540                         | 48.580                                | 48.08                   | 48.55                    | 0.03                    |
| 1/10/2006  | 1                      | 478160104 | JNJ    | (10,857)     | 63.100                         | 63.140                                | 62.50                   | 63.10                    | 0.04                    |
| 1/10/2006  | 1                      | 617446448 | MS     | (3,948)      | 59.220                         | 59.260                                | 58.58                   | 59.22                    | 0.04                    |
| 1/10/2006  | 1                      | 31162100  | AMGN   | (4,507)      | 77.340                         | 77.380                                | 77.60                   | 78.95                    | 0.22                    |
| 1/10/2006  | 1                      | 254687106 | DIS    | (6,760)      | 25.320                         | 25.360                                | 25.00                   | 25.33                    | 0.03                    |
| 1/10/2006  | 1                      | 46625H100 | JPM    | (12,583)     | 40.730                         | 40.770                                | 40.07                   | 40.75                    | 0.02                    |
| 1/25/2006  | 1                      | 37833100  | AAPL   | 8,000        | 72.220                         | 72.180                                | 73.25                   | 77.50                    | 1.07                    |
| 1/26/2006  | 4                      | 913017109 | UTX    | (9,665)      | 57.520                         | 57.560                                | 56.48                   | 57.55                    | 0.01                    |
| 1/26/2006  | 4                      | 97023105  | BA     | (7,907)      | 68.720                         | 68.760                                | 67.32                   | 68.75                    | 0.01                    |
| 1/26/2006  | 58                     | 594918104 | MSFT   | (164,765)    | 27.150                         | 27.190                                | 26.31                   | 26.72                    | 0.47                    |
| 2/23/2006  | 49                     | 31162100  | AMGN   | (32,435)     | 73.730                         | 73.770                                | 74.32                   | 75.12                    | 0.55                    |
| 2/28/2006  | 2                      | 882508104 | TXN    | (6,093)      | 29.850                         | 29.890                                | 29.30                   | 29.87                    | 0.02                    |
| 3/13/2006  | 2                      | 110122108 | BMX    | (487,183)    | 22.940                         | 22.980                                | 22.74                   | 22.96                    | 0.02                    |
| 3/13/2006  | 1                      | 590188108 | MER    | (704)        | 78.700                         | 78.740                                | 77.31                   | 78.73                    | 0.01                    |
| 3/15/2006  | 1                      | 24702R101 | DELL   | (174)        | 29.400                         | 29.440                                | 29.50                   | 29.78                    | 0.06                    |
| 3/27/2006  | 2                      | 345370860 | F      | (317,500)    | 8.150                          | 8.190                                 | 8.05                    | 8.18                     | 0.01                    |
| 3/27/2006  | 2                      | 35229103  | BUD    | (272,000)    | 43.080                         | 43.120                                | 42.87                   | 43.11                    | 0.01                    |
| 3/27/2006  | 164                    | 717081103 | PFE    | (4,907,657)  | 26.000                         | 26.040                                | 25.69                   | 26.02                    | 0.02                    |
| 4/4/2006   | 164                    | 68389X105 | ORCL   | 5,114,718    | 13.790                         | 13.750                                | 13.78                   | 13.91                    | 0.03                    |
| 4/10/2006  | 1                      | 20030N101 | CMCSA  | (48,072)     | 27.240                         | 27.280                                | 27.33                   | 27.72                    | 0.05                    |
| 4/10/2006  | 1                      | 68389X105 | ORCL   | (84,126)     | 13.820                         | 13.860                                | 13.62                   | 13.85                    | 0.01                    |
| 4/10/2006  | 1                      | 31162100  | AMGN   | (26,039)     | 70.110                         | 70.150                                | 70.34                   | 71.53                    | 0.19                    |
| 4/10/2006  | 1                      | 191216100 | KO     | (46,069)     | 41.480                         | 41.520                                | 41.22                   | 41.50                    | 0.02                    |
| 4/25/2006  | 70                     | 428236103 | HPQ    | (61,760)     | 33.010                         | 33.050                                | 32.35                   | 33.04                    | 0.01                    |
| 4/25/2006  | 70                     | 852061100 | S      | (64,750)     | 25.030                         | 25.070                                | 24.64                   | 25.05                    | 0.02                    |
| 4/28/2006  | 1                      | 949746101 | WFC    | (63)         | 69.080                         | 69.120                                | 66.85                   | 69.11                    | 0.01                    |
| 5/1/2006   | 1                      | 166764100 | CVX    | 2,401        | 61.020                         | 60.980                                | 61.11                   | 62.00                    | 0.13                    |
| 5/1/2006   | 1                      | 852061100 | S      | 3,169        | 24.800                         | 24.760                                | 24.78                   | 25.20                    | 0.02                    |
| 5/1/2006   | 1                      | 437076102 | HD     | (2,305)      | 39.930                         | 39.970                                | 40.09                   | 40.78                    | 0.12                    |
| 5/1/2006   | 1                      | 902973304 | USB    | 1,921        | 31.440                         | 31.400                                | 30.89                   | 31.37                    | 0.03                    |
| 5/1/2006   | 1                      | 437076102 | HD     | 2,305        | 39.930                         | 39.890                                | 40.09                   | 40.78                    | 0.20                    |
| 5/1/2006   | 1                      | 30231G102 | XOM    | (6,554)      | 63.080                         | 63.120                                | 63.32                   | 64.33                    | 0.20                    |
| 5/1/2006   | 1                      | 428236103 | HPQ    | 3,050        | 32.470                         | 32.430                                | 32.57                   | 33.00                    | 0.14                    |
| 5/1/2006   | 1                      | 902973304 | USB    | (1,921)      | 31.440                         | 31.480                                | 30.89                   | 31.37                    | 0.11                    |
| 5/1/2006   | 1                      | 931142103 | WMT    | 2,689        | 45.030                         | 44.990                                | 45.54                   | 46.58                    | 0.55                    |
| 5/1/2006   | 1                      | 166764100 | CVX    | (2,401)      | 61.020                         | 61.060                                | 61.11                   | 62.00                    | 0.05                    |
| 5/1/2006   | 1                      | 428236103 | HPQ    | (3,050)      | 32.470                         | 32.510                                | 32.57                   | 33.00                    | 0.06                    |
| 5/1/2006   | 1                      | 806857108 | SLB    | (1,344)      | 69.140                         | 69.180                                | 69.35                   | 71.64                    | 0.17                    |
| 5/1/2006   | 1                      | 806857108 | SLB    | 1,344        | 69.140                         | 69.100                                | 69.35                   | 71.64                    | 0.25                    |
| 5/1/2006   | 1                      | 931142103 | WMT    | (2,689)      | 45.030                         | 45.070                                | 45.54                   | 46.58                    | 0.47                    |
| 5/1/2006   | 1                      | 30231G102 | XOM    | 6,554        | 63.080                         | 63.040                                | 63.32                   | 64.33                    | 0.28                    |
| 5/25/2006  | 82                     | 369604103 | GE     | (241,635)    | 34.420                         | 34.460                                | 34.02                   | 34.43                    | 0.03                    |
| 5/25/2006  | 82                     | 00206R102 | T      | (89,368)     | 25.700                         | 25.740                                | 25.40                   | 25.71                    | 0.03                    |
| 5/25/2006  | 82                     | 92343V104 | VZ     | (67,444)     | 31.150                         | 31.190                                | 30.71                   | 31.15                    | 0.04                    |
| 5/25/2006  | 82                     | 24702R101 | DELL   | (53,997)     | 24.370                         | 24.410                                | 24.01                   | 24.36                    | 0.05                    |
| 5/25/2006  | 82                     | 458140100 | INTC   | (135,516)    | 18.040                         | 18.080                                | 17.74                   | 18.06                    | 0.02                    |

**Split-Strike Conversion IA Business Equity Price Analysis**  
**Analyzed Time Period<sup>1</sup>**

| Trade Date   | Number of Transactions | CUSIP     | Ticker | Total Shares | IA Business Price <sup>2</sup> | IA Business Actual Price <sup>3</sup> | Market Low <sup>4</sup> | Market High <sup>4</sup> | Difference <sup>5</sup> |
|--------------|------------------------|-----------|--------|--------------|--------------------------------|---------------------------------------|-------------------------|--------------------------|-------------------------|
| 5/25/2006    | 82                     | 742718109 | PG     | (76,606)     | 55.260                         | 55.300                                | 54.86                   | 55.28                    | 0.02                    |
| 5/25/2006    | 85                     | 38141G104 | GS     | (10,917)     | 147.320                        | 147.360                               | 144.68                  | 147.32                   | 0.04                    |
| 5/25/2006    | 82                     | 437076102 | HD     | (49,124)     | 38.400                         | 38.440                                | 37.93                   | 38.40                    | 0.04                    |
| 5/25/2006    | 82                     | 191216100 | KO     | (48,094)     | 44.370                         | 44.410                                | 43.85                   | 44.37                    | 0.04                    |
| 6/5/2006     | 1                      | 589331107 | MRK    | (351)        | 34.000                         | 34.040                                | 33.41                   | 34.03                    | 0.01                    |
| 6/5/2006     | 1                      | 428236103 | HPQ    | (455)        | 32.410                         | 32.450                                | 31.57                   | 32.42                    | 0.03                    |
| 8/15/2006    | 2                      | 20030N101 | CMCSA  | (972)        | 34.030                         | 34.070                                | 34.37                   | 34.75                    | 0.30                    |
| 8/15/2006    | 2                      | 2824100   | ABT    | (684)        | 48.660                         | 48.700                                | 48.19                   | 48.69                    | 0.01                    |
| 8/15/2006    | 2                      | 191216100 | KO     | (936)        | 44.320                         | 44.360                                | 44.11                   | 44.35                    | 0.01                    |
| 8/24/2006    | 44                     | 166764100 | CVX    | (15,657)     | 66.730                         | 66.770                                | 65.62                   | 66.73                    | 0.04                    |
| 8/24/2006    | 44                     | 949746101 | WFC    | (23,498)     | 35.210                         | 35.250                                | 34.97                   | 35.24                    | 0.01                    |
| 8/28/2006    | 11                     | 46625H100 | JPM    | (13,275)     | 46.020                         | 46.060                                | 45.31                   | 46.04                    | 0.02                    |
| 8/28/2006    | 11                     | 887317105 | TWX    | (16,292)     | 16.500                         | 16.540                                | 16.38                   | 16.53                    | 0.01                    |
| 9/12/2006    | 1,629                  | 97023105  | BA     | (1,249,027)  | 76.300                         | 76.300                                | 73.61                   | 74.38                    | 1.92                    |
| 9/12/2006    | 3                      | 97023105  | BA     | (40)         | 76.300                         | 76.340                                | 73.61                   | 74.38                    | 1.96                    |
| 9/13/2006    | 2                      | 369604103 | GE     | (1,188)      | 34.830                         | 34.870                                | 34.49                   | 34.84                    | 0.03                    |
| 10/31/2006   | 3                      | 25816109  | AXP    | (17,837)     | 57.810                         | 57.850                                | 57.46                   | 57.81                    | 0.04                    |
| 10/31/2006   | 3                      | 46625H100 | JPM    | 51,560       | 47.440                         | 47.400                                | 47.43                   | 48.08                    | 0.03                    |
| 11/27/2006   | 59                     | 20030N101 | CMCSA  | (20,564)     | 39.000                         | 39.000                                | 39.21                   | 39.71                    | 0.21                    |
| 11/27/2006   | 1                      | 20030N101 | CMCSA  | (5)          | 39.000                         | 39.040                                | 39.21                   | 39.71                    | 0.17                    |
| 11/27/2006   | 59                     | 458140100 | INTC   | (57,327)     | 20.940                         | 20.940                                | 20.95                   | 21.49                    | 0.01                    |
| 11/28/2006   | 5                      | 20825C104 | COP    | 673,200      | 64.200                         | 64.160                                | 64.36                   | 65.58                    | 0.20                    |
| 12/12/2006   | 1                      | 20030N101 | CMCSA  | (225)        | 42.760                         | 42.760                                | 42.83                   | 43.23                    | 0.07                    |
| 12/22/2006   | 188                    | 589331107 | MRK    | (3,262,673)  | 44.610                         | 44.610                                | 42.78                   | 43.42                    | 1.19                    |
| 2/23/2007    | 4                      | 929903102 | WB     | (96)         | 58.770                         | 58.810                                | 57.43                   | 58.77                    | 0.04                    |
| 12/11/2007   | 3                      | 38259P508 | GOOG   | (24)         | 698.030                        | 698.070                               | 698.78                  | 720.99                   | 0.71                    |
| 12/11/2007   | 3                      | 458140100 | INTC   | (592)        | 26.880                         | 26.880                                | 26.91                   | 27.82                    | 0.03                    |
| 12/11/2007   | 3                      | 68389X105 | ORCL   | (400)        | 21.000                         | 21.000                                | 21.01                   | 21.70                    | 0.01                    |
| 1/30/2008    | 1                      | 31162100  | AMGN   | (16,000)     | 47.990                         | 48.030                                | 47.24                   | 48.02                    | 0.01                    |
| 4/1/2008     | 979                    | 38259P508 | GOOG   | 13,161       | 446.900                        | 446.860                               | 446.87                  | 466.50                   | 0.01                    |
| 4/23/2008    | 1                      | 20030N101 | CMCSA  | (5,148)      | 19.510                         | 19.510                                | 19.53                   | 20.07                    | 0.02                    |
| 5/19/2008    | 1                      | 37833100  | AAPL   | (80,000)     | 188.750                        | 188.790                               | 181.30                  | 188.69                   | 0.10                    |
| 8/22/2008    | 10                     | 38259P508 | GOOG   | (626)        | 488.390                        | 488.390                               | 489.48                  | 494.88                   | 1.09                    |
| 8/22/2008    | 10                     | 38259P508 | GOOG   | (102)        | 488.390                        | 488.430                               | 489.48                  | 494.88                   | 1.05                    |
| 8/25/2008    | 3                      | 35229103  | BUD    | 5,928        | 67.650                         | 67.610                                | 67.65                   | 67.90                    | 0.04                    |
| 8/25/2008    | 1                      | 20030N101 | CMCSA  | (23,712)     | 19.930                         | 19.970                                | 20.77                   | 21.61                    | 0.80                    |
| 8/25/2008    | 3                      | 20030N101 | CMCSA  | 23,712       | 19.930                         | 19.890                                | 20.77                   | 21.61                    | 0.88                    |
| 8/25/2008    | 3                      | 68389X105 | ORCL   | 31,863       | 22.210                         | 22.170                                | 22.19                   | 22.71                    | 0.02                    |
| 9/10/2008    | 1                      | 17275R102 | CSCO   | (222)        | 22.890                         | 22.890                                | 22.97                   | 23.32                    | 0.08                    |
| 11/7/2008    | 1                      | 31162100  | AMGN   | (13)         | 58.870                         | 58.910                                | 56.40                   | 58.88                    | 0.03                    |
| <b>Total</b> | <b>99,972</b>          |           |        |              |                                |                                       |                         |                          |                         |

1. The Analyzed Time Period consists of January 2000 through November 2008.
2. IA Business Price based on Settled Cash (SETCSH17) and includes a \$0.04 commission, where appropriate.
3. IA Business Actual Price based on Settled Cash (SETCSH17) and excludes a \$0.04 commission, where appropriate.
4. Actual Market High and Market Low as reported by Bloomberg.
5. For trades in which the IA Business Price exceeded the Market High price, the difference is between the IA Business Price and the Market High price. For trades in which the IA Business Price fell below the Market Low price, the difference is between the Market Low price and the IA Business Price.